



**The Process**

1. Complete the Notification of Securities Transfer (on reverse) and send it to CICC Foundation by email [dbondgorr@cicc.on.ca](mailto:dbondgorr@cicc.on.ca) or by Fax 416-935-0300
2. Instruct your broker to transfer your securities to Centennial Infant & Child Centre Foundation brokerage account  
**Please do not transfer securities without first forwarding this form to CICC Foundation.**  
preferred broker: BMO Nesbitt Burns Acct # 415-14201-16 Centennial Infant & Child Centre Foundation, DTC #5043, CUID:NTDT, FINS #T009-Contact Philip Ryback-416.359.6369
3. A charitable tax receipt will be issued for the closing price of the securities on the day of the transfer to CICC Foundation. All securities are sold on the same day as received by CICC Foundation.
4. In order to be eligible for a 2015 tax receipt, the securities must be in CICC Foundation's brokerage account by 5 p.m. on December 31, 2015.

**The Benefits**

If you sell a security, you pay tax on 50% of the capital gain

However, when you donate a gift of securities to Centennial Infant & Child Centre Foundation the **taxable capital gain is completely eliminated**

**AND**

**You receive a tax receipt for the full market value of the security** in the amount of the closing trading price on the day CICC Foundation receives the security.

*This multiplies the impact of the tax benefit of your charitable giving*



Possible Tax Benefit Example		
	Sell security and give cash	Donate security "in kind"
Market value of security	\$10,000	\$10,000
Cost base	\$5,000	\$5,000
Capital gain	\$5,000	\$5,000
Taxable capital gain (50%)	\$2,500	\$0
Tax due on gain at Marginal Rate (Eg: 43%)*	\$1,075	\$0
Tax receipt for gift	\$10,000	\$10,000
Total Tax Credit*	\$3,976	\$3,976
<b>Net tax savings</b>	<b>\$2,901</b>	<b>\$3,976</b>

\* Example uses Ontario federal and provincial combined tax rate

For more details on how CICC Foundation handles gifts of securities, call 416 935-1200 ex 233 or email [dbondgorr@cicc.on.ca](mailto:dbondgorr@cicc.on.ca)

**Thank you for making a gift of securities to Centennial Infant & Child Centre Foundation!**

Disclaimer: This information is general in nature and does not constitute legal or financial advice. CICC Foundation recommends that before making any gift of securities of any size, a donor consults with his/her professional financial advisor(s) for the tax, financial and/or estate planning implications. Individual circumstances differ and you are strongly encouraged to discuss with your own financial counsel to ensure your gift decisions are appropriate to your situation.

## Notification of Securities Transfer

Please help us handle and acknowledge your gift appropriately by emailing or faxing this form to:  
**dbondgorr@cicc.on.ca or Fax 416-935-0300**

In order to complete your donation, please contact your broker and arrange the share transfer  
BMO Nesbitt Burns Acct # 415-14201-16 Centennial Infant & Child Centre Foundation, DTC #5043, CUID:NTDT, FINS #T009

### Gift Details

Number of shares

Name of security

Approximate amount of donation

Expected date of transfer

### Your Broker Details

Broker Name

Financial Institution

Phone number

Email

### Donor Details

Donor Name

Address

Phone number

Email

A charitable tax receipt will be issued electronically if an email address is provided above. I would prefer to receive my tax receipt via mail

My gift may be publicly recognized by CICC Foundation

Yes  No

I would like my name to appear as:

Signature

Date

Centennial Infant & Child Centre Foundation Charitable Registration Number: 89408 2437 RR0001